
NOTIFICATION LETTER

10th December, 2024

Dear Registered Shareholder(s),

Regal Hotels International Holdings Limited (the “Company”)

- Notice of Publication of the Circular dated 10th December, 2024 (Major and Connected Transaction – Provision of Financial Assistance) and Form of Proxy for Special General Meeting (collectively, “Current Corporate Communications”)

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at www.regal.com.hk and the HKEXnews website at www.hkexnews.hk (the “**Website Version**”) or the arranged printed form(s) of Current Corporate Communication is enclosed (if applicable).

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications (*Note 1*) and Actionable Corporate Communications (*Note 2*), the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “**Reply Form**”). Alternatively, you may sign and return the Reply Form to the Company’s Hong Kong branch registrar (the “**Branch Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the Website Version of the Corporate Communications (the “Notice of Publication”) and (ii) all future Actionable Corporate Communications in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form, the Company will send to you by post at your address as appearing in the Company’s register of members maintained by the Branch Registrar, (a) the Notice of Publication and (b) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and a functional email address to the Branch Registrar for receiving the same.

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Branch Registrar or send an email to regal@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Branch Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Company Secretary

Note 1: “Corporate Communications” refer to any documents issued or to be issued by the Company for information or action of holders of any of its securities or the investing public, including but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular, a proxy form and Actionable Corporate Communications.

Note 2: “Actionable Corporate Communications” refer to any corporate communications that seek instructions from the Company’s securities holders on how they wish to exercise their rights or make elections as the Company’s securities holders.

通知信函

各位登記股東：

Regal Hotels International Holdings Limited（「本公司」）

- 日期為二零二四年十二月十日之通函（主要及關連交易 – 提供財務資助）及
股東特別大會委任代表表格（統稱「本次公司通訊」）之登載通知

本公司本次公司通訊的英文及中文版本已登載於本公司網站 www.regal.com.hk 及香港交易所披露易網站 www.hkexnews.hk（「網站版本」），歡迎查閱，或按安排附上本次公司通訊之印刷本（如適用）。

徵集電子聯絡資料

為確保及時收到最新的公司通訊（附註 1）及可供採取行動的公司通訊（附註 2），本公司建議閣下透過掃描本函隨附之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電郵地址。或者，閣下也可以簽署本回條並交回本公司的香港股份登記過戶分處（「股份登記過戶分處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如閣下選擇收取日後公司通訊的網站版本，閣下需要在回條中提供電郵地址，以便收取(i) 公司通訊網站版本的電郵通知（「登載通知」），及(ii) 本公司日後以電子形式登載的所有可供採取行動的公司通訊。若閣下在回條中沒有提供有效且可用的電郵地址，本公司將根據股份登記過戶分處所存置的股東名冊上所示的地址透過郵寄方式向閣下發送(a) 登載通知，及(b) 所有日後可供採取行動的公司通訊的印刷本，直至閣下向股份登記過戶分處提供有效且可用的電郵地址以收取該等公司通訊。

若閣下希望收取公司通訊之印刷本，請填妥隨附之回條並交回股份登記過戶分處或發送電郵至 regal@computershare.com.hk，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意，收取公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，此後將逾期。

閣下如對本函件有任何疑問，請於辦公時間星期一至星期五（香港公眾假期除外）上午九時正至下午六時正（香港時間）致電股份登記過戶分處(852) 2862 8688 查詢。

代表
Regal Hotels International Holdings Limited
公司秘書
林秀芬
謹啟

二零二四年十二月十日

附註 1：「公司通訊」指本公司發出或將會發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於董事會報告及年度帳目（連同核數師報告）、中期報告、會議通告、上市文件、通函、委任代表表格及可供採取行動的公司通訊。

附註 2：「可供採取行動的公司通訊」指任何涉及要求本公司的證券持有人指示其擬如何行使其有關本公司證券持有人的權利或作出選擇的公司通訊。

