

Remarks:

## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

							Status	: New Submis	ssion
and Clearing Limited									
Regal Hotels International	Holdings Li	imited (incorporated i	n Bermud	la with lim	nited liability)				
06 March 2025									
ised / Registered Share	e Capital								
Ordinary shares		Type of shares	Not appl	lot applicable		Listed on the Exchange (Note 1)		Yes	
00078		Description				•		1	
	Number of	f authorised/registere	d shares		Par valu	ie	Auth	norised/registe	ed share capital
Balance at close of preceding month		2,000,000,000				HKD	200,000,000		
Increase / decrease (-)		0						C	
Balance at close of the month		2,000,000,00				HKD	200,000,000		
_				•					
Preference shares		Type of shares	Other type (specify in		/ in description) Listed on the Exchanç		je (Note 1)	No	
	Description		5¼% Co	51/4% Convertible Cumulative Redeemable Preference Sh					
	Number of	Number of authorised/registered shares			Par value			Authorised/registered share capital	
Balance at close of preceding month		16,748			USD 10			167,480	
Increase / decrease (-)		0						(	
Balance at close of the month		16,748			USD 10		USD	167,480	
i	Regal Hotels International 06 March 2025 ised / Registered Share Ordinary shares 00078 ig month  Preference shares	Regal Hotels International Holdings Li  06 March 2025  ised / Registered Share Capital  Ordinary shares  00078  Number of the preference shares	Regal Hotels International Holdings Limited (incorporated in    06 March 2025  ised / Registered Share Capital  Ordinary shares  00078  Description  Number of authorised/registere  ig month  2,000  Preference shares  Type of shares  2,000  Type of shares  Description  Number of authorised/registere  ag month  Number of authorised/registere  In the shares of authorise	Regal Hotels International Holdings Limited (incorporated in Bermucco    06 March 2025  ised / Registered Share Capital  Ordinary shares	Regal Hotels International Holdings Limited (incorporated in Bermuda with lim  06 March 2025  ised / Registered Share Capital  Ordinary shares  Description  Number of authorised/registered shares  In g month  Preference shares  Type of shares  Type of shares  2,000,000,000 HKD  Type of shares  Other type (specification)  Preference shares  Description  Number of authorised/registered shares  In g month  Preference shares  Type of shares  Other type (specification)  Number of authorised/registered shares  In g month  Output  Description  Number of authorised/registered shares  In g month  Output  Description  Output  Description  Description  Description  Output  Description  Desc	Regal Hotels International Holdings Limited (incorporated in Bermuda with limited liability)  06 March 2025  ised / Registered Share Capital  Ordinary shares  Description  Number of authorised/registered shares  Par value  10 preference shares  Type of shares  Other type (specify in description)  Preference shares  Number of authorised/registered shares  Par value  10 preference shares  Number of authorised/registered shares  Number of authorised/registered shares  Number of authorised/registered shares  Par value  10 preference shares  Number of authorised/registered shares  Par value  11 preference shares  Number of authorised/registered shares  Par value  12 preference shares  Par value  13 preference shares  Par value  14 preference shares  Par value  15 preference shares  Par value  16 preference shares  Par value  16 preference shares  Par value  17 preference shares  Par value  18 preference shares  Par value  19 preference shares  Par value  10 preference shares	Regal Hotels International Holdings Limited (incorporated in Bermuda with limited liability)  06 March 2025  ised / Registered Share Capital  Ordinary shares Type of shares Not applicable Listed on the Exchange 00078  Description Par value  g month 2,000,000,000 HKD 0.1  Preference shares Type of shares Other type (specify in description) Listed on the Exchange 0.1  Preference shares Type of shares Other type (specify in description) Listed on the Exchange 0.1  Number of authorised/registered shares Par value  In the Description Si4% Convertible Cumulative Redeemable Preference Shares Par value  In the Description Si4% Convertible Cumulative Redeemable Preference Shares Par value  In the Description Si4% Convertible Cumulative Redeemable Preference Shares Par value	Regal Hotels International Holdings Limited (incorporated in Bermuda with limited liability)  06 March 2025  ised / Registered Share Capital  Ordinary shares Type of shares Not applicable Listed on the Exchange (Note 1)  00078 Description  Number of authorised/registered shares Par value Autling month 2,000,000,000 HKD 0.1 HKD  th 2,000,000,000 HKD 0.1 HKD  Preference shares Type of shares Other type (specify in description) Listed on the Exchange (Note 1)  Description 5¼% Convertible Cumulative Redeemable Preference Shares  Number of authorised/registered shares Par value Autling month 16,748 USD 10 USD USD	Regal Hotels International Holdings Limited (incorporated in Bermuda with limited liability)  06 March 2025  ised / Registered Share Capital  Ordinary shares Type of shares Not applicable Listed on the Exchange (Note 1) Yes  00078 Description  Number of authorised/registered shares Par value Authorised/register  19 month 2,000,000,000 HKD 0.1 HKD  10 HKD  11 HKD  Preference shares Type of shares Other type (specify in description) Listed on the Exchange (Note 1) No  Preference shares Type of shares Other type (specify in description) Listed on the Exchange (Note 1) No  Preference shares Par value Authorised/registered shares  Number of authorised/registered shares Par value Authorised/registered shares

Total authorised/registered share capital at the end of the month: HKD

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200,000,000

Note to Total authorised/registered share capital at the end of the month: (2) USD 167,480 (for Preference Shares)

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## II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares		Type of shares	Not app	olicable	Listed on the Exchang		Yes	
Stock code (if listed)	00078		Description						
			of issued shares g treasury shares)		Number of treasur	y shares	To	tal number of	issued shares
Balance at close of preceding	preceding month		898,782,333		0		898,782,33		898,782,333
Increase / decrease (-)				0		0			
Balance at close of the month	า		898,	782,333		0			898,782,333

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

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(B). Warrants to Issue Shares of the Issuer

Not applicable

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Not applicable

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Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

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(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations Not app	olicable
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Submitted by: Eliza Lam Sau Fun

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)

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## Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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