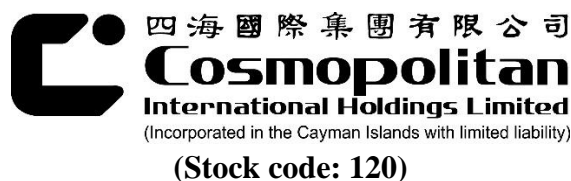


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**JOINT ANNOUNCEMENT
FURTHER DELAY IN DESPATCH OF CIRCULARS
AND
EXTENSION OF LONG STOP DATE (2024)**

Reference is made to (i) the announcement dated 3 September 2024 jointly issued by Regal Hotels International Holdings Limited (“**Regal**”) and Cosmopolitan International Holdings Limited (“**Cosmopolitan**”) in relation to the Second Supplemental Agreement; and (ii) the announcements dated 25 September 2024 and 16 October 2024 respectively jointly issued by Regal and Cosmopolitan in relation to delay in despatch of circulars (collectively, the “**Joint Announcements**”). Unless otherwise defined herein, capitalised terms used herein shall have the meaning ascribed to them in the Joint Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULARS

As disclosed in the Joint Announcements, each of Regal and Cosmopolitan was expected to despatch a circular to the Regal Shareholders and the Cosmopolitan Shareholders respectively on or before 6 November 2024.

As additional time is required for Regal and its independent financial adviser to prepare and finalise the relevant information in the circular of Regal, it is expected that the circular of Regal will be despatched to the Regal Shareholders on or before 20 November 2024.

As additional time is required for Cosmopolitan and its independent financial adviser to prepare and finalise the relevant information in the circular of Cosmopolitan, it is expected that the circular of Cosmopolitan will be despatched to the Cosmopolitan Shareholders on or before 20 November 2024.

EXTENSION OF LONG STOP DATE (2024)

As disclosed in the Joint Announcements, the transaction contemplated under the Second Supplemental Agreement is conditional upon, among other things, Regal and Cosmopolitan having obtained the approvals of their respective independent shareholders on or before the Long Stop Date (2024), being 30 November 2024 (or such other date as the parties may agree

in writing). In view of the abovementioned delay in despatch of circulars, it is expected that the aforementioned conditions precedent may not be fulfilled by 30 November 2024. Accordingly, on 6 November 2024 (after trading hours), Long Profits, Bizwise and Cosmopolitan have agreed in writing to extend the Long Stop Date (2024) from 30 November 2024 to 31 December 2024 (or such other date as the parties may further agree in writing).

Save for the above extension of the Long Stop Date (2024), there is no other change to the Second Supplemental Agreement. All other terms and conditions of the Second Supplemental Agreement remain in full force and effect.

By order of the board of directors	By order of the board of directors
Regal Hotels International Holdings Limited	Cosmopolitan International Holdings Limited
Eliza Lam Sau Fun	Eliza Lam Sau Fun
Secretary	Secretary

Hong Kong, 6 November 2024

As at the date of this joint announcement, the board of directors of Regal comprises the following members:

Executive directors:

Mr. LO Yuk Sui
(Chairman and Chief Executive Officer)
Ms. LO Po Man
(Vice Chairman and Managing Director)
Mr. Kelvin LEUNG So Po
Mr. Jimmy LO Chun To
Mr. Kenneth NG Kwai Kai
Mr. Allen WAN Tze Wai

Non-executive directors:

Dr. Francis CHOI Chee Ming, GBS, JP
(Vice Chairman)
Ms. Belinda YEUNG Bik Yiu, JP
Independent non-executive directors:
Ms. Alice KAN Lai Kuen
Professor Japhet Sebastian LAW
Ms. Winnie NG, JP
Mr. WONG Chi Keung

As at the date of this joint announcement, the board of directors of Cosmopolitan comprises the following members:

Executive directors:

Mr. LO Yuk Sui
(Chairman and Chief Executive Officer)
Mr. Jimmy LO Chun To
(Vice Chairman and Managing Director)
Ms. LO Po Man *(Vice Chairman)*
Mr. Kenneth WONG Po Man
(Chief Operating Officer)
Mr. Kelvin LEUNG So Po
(Chief Financial Officer)
Mr. Kenneth NG Kwai Kai

Independent non-executive directors:

Mr. Francis BONG Shu Ying
Ms. Alice KAN Lai Kuen
Mr. David LI Ka Fai, MH
Mr. Abraham SHEK Lai Him, GBS, JP