

Remarks:

## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

30 September 2024						Status	atus: New Submission			
s and Clearing Limited										
Regal Hotels International	Holdings L	imited (incorporated i	n Bermud	la with lim	nited liability)					
07 October 2024										
rised / Registered Shar	e Capital									
Ordinary shares		Type of shares Not applicable Lis		Listed on the Exchang	e (Note 1) Yes					
00078		Description			1					
	Number o	f authorised/registere	d shares		Par valu	ie	Auth	norised/register	red share capital	
of preceding month		2,000,000,000		HKD	0.1		HKD	200,000,000		
-)		0				HKD	(			
month		2,000,000,000		HKD	0.1		HKD	200,000,000		
	•		_	•						
Preference shares Type of s		Type of shares	Other typ	ther type (specify in description) Listed on the E			ge (Note 1)	No		
	Description 5 <sup>1</sup> / <sub>4</sub> %		5¼% Co	Convertible Cumulative Redeemable Preference Sh						
	Number of authorised/registered shares			Par value			Auth	Authorised/registered share capital		
Balance at close of preceding month		16,748		USD 10		USD	167,480			
Increase / decrease (-)		0				USD		(		
nth			16,748	USD	10		USD		167,480	
, i	Or October 2024  Orised / Registered Share  Ordinary shares  00078  Ing month  Preference shares	Regal Hotels International Holdings L  07 October 2024  Prised / Registered Share Capital  Ordinary shares  00078  Number of the preference shares   Number of the preference shares   Number of the preference shares   Number of the preference shares	Regal Hotels International Holdings Limited (incorporated in 07 October 2024  Prised / Registered Share Capital  Ordinary shares  O0078  Description  Number of authorised/registered in 19 preference shares   Preference shares  Type of shares   Description  Number of authorised/registered in 19 preference shares   Number of authorised/registered in 19 preference shares   Number of authorised/registered in 19 preference shares   Number of authorised/registered in 19 preference shares	Regal Hotels International Holdings Limited (incorporated in Bermuce O7 October 2024  Prised / Registered Share Capital  Ordinary shares Type of shares Not apple O0078  Description  Number of authorised/registered shares ing month 2,000,000,000  Onth 2,000,000,000  Preference shares Type of shares Other type of shares Other type of shares Other type of authorised/registered shares Other type of authorised/registered shares ing month 16,748  Number of authorised/registered shares of authorised/registered s	Regal Hotels International Holdings Limited (incorporated in Bermuda with lime of Ortice 2024    Ordinary shares	Regal Hotels International Holdings Limited (incorporated in Bermuda with limited liability)  07 October 2024  Ordinary shares  Ordinary shares  Description  Number of authorised/registered shares  Par valuating month  Preference shares  Type of shares  Other type (specify in description)  Preference shares  Number of authorised/registered shares  Preference shares  Number of shares  Other type (specify in description)  Preference shares  Number of authorised/registered shares  Par valuating month  16,748 USD	Regal Hotels International Holdings Limited (incorporated in Bermuda with limited liability)  07 October 2024  Prised / Registered Share Capital  Ordinary shares  Type of shares  Not applicable  Listed on the Exchange of Share Share Shares  Number of authorised/registered shares  Par value  10 0  10 0  11 0  12 000,000,000,000 HKD  Preference shares  Type of shares  Other type (specify in description)  Listed on the Exchange of Shares  Number of authorised/registered shares  Number of authorised/registered shares  Number of authorised/registered shares  Number of authorised/registered shares  Par value  16,748 USD  10	Regal Hotels International Holdings Limited (incorporated in Bermuda with limited liability)  07 October 2024  virised / Registered Share Capital  Ordinary shares Type of shares Not applicable Listed on the Exchange (Note 1)  00078 Description  Number of authorised/registered shares Par value Autling month 2,000,000,000 HKD 0.1 HKD  nth 2,000,000,000 HKD 0.1 HKD  Preference shares Type of shares Other type (specify in description) Listed on the Exchange (Note 1)  Description 5½% Convertible Cumulative Redeemable Preference Shares  Number of authorised/registered shares Par value Autling month 16,748 USD 10 USD USD	Regal Hotels International Holdings Limited (incorporated in Bermuda with limited liability)  07 October 2024    Ordinary shares	

Total authorised/registered share capital at the end of the month: HKD

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200,000,000

Note to Total authorised/registered share capital at the end of the month: (2) USD 167,480 (for Preference Shares)

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## II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares		Not app	olicable	Listed on the Exchange (Note 1)		Yes		
Stock code (if listed)	00078		Description							
		Number of issued shares (excluding treasury shares)			Number of treasury shares		Total number of issued shares			
Balance at close of preceding	g month	898,782,333		0		898,782,333				
Increase / decrease (-)		0		0						
Balance at close of the month	า	898,782,333			0			898,782,333		

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

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(B). Warrants to Issue Shares of the Issuer

Not applicable

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Not applicable

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

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(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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v. Comminations not applicable	V. (	Confirmations	Not applicable
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Submitted by: Eliza Lam Sau Fun

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)

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## Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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